

HEALTHCARE

Sector Overview

AREAS OF INTEREST

ALTERNATE SITE

- Behavioral Health
- Hospice/Home Health
- Surgery Centers
- Physical Therapy

DISTRIBUTION

- Disposable Products
- Medical Devices

MEDICAL TECHNOLOGIES

- Contract Manufacturing
- Materials/Components
- Medical Device Services

OUTSOURCING/PHYSICIAN GROUPS

- Hospital Outsourcing
- Orthopedics
- Primary Care
- Staffing

PHARMA SERVICES

- Contract Manufacturing and Packaging
- Pharma Consulting and Marketing

PAYOR/EMPLOYER SERVICES

- Tech-Enabled Cost Containment Solutions
- Revenue- and Cost-Cycle Management
- Third Party Administrators
- Specialty and Ancillary Benefits Managers

INVESTMENT CRITERIA

COMPANY ATTRIBUTES	Experienced management team; established track-record; sustainable competitive advantages; attractive growth opportunities
ENTERPRISE VALUES	\$100 to \$500 mm
GEOGRAPHY	North America
OWNERSHIP	Majority positions
EQUITY INVESTMENTS	\$50 to \$150 mm
FUND	Currently investing our 10th fund with commitments of approximately \$1.7 billion

REPRESENTATIVE INVESTMENTS

Compassion-First Pet Hospitals	At the time of our exit, Compassion-First Pet Hospitals ("CF") was one of the largest independent, specialty-focused network of pet hospitals in the United States, with 41 locations across the country. www.compassionfirstpets.com
NuSil	NuSil was a global formulator, manufacturer and supplier of specialized silicone raw material compounds for the healthcare, aerospace, defense and photonics industries. www.nusil.com
PRISM Vision Group	PRISM Vision Group (f/k/a NJRetina) is one of the largest retina and general ophthalmology practice management companies in the country. www.prismvisiongroup.com
Specialized Dental Partners	Specialized Dental is a leading specialty dental services organization ("SDSO") that provides support services to endodontic, periodontic, and oral surgery specialists across the U.S. www.specializeddental.com
VMG HEALTH WE VALUE HEALTHCARE	VMG was a leading provider of valuation and transaction advisory services to healthcare organizations. www.vmghealth.com

The representative investments are provided as an example of Quad-C's prior experience for the benefit of management teams or other parties interested in partnering with Quad-C. It should not be assumed that any investments identified were or will be profitable. Past performance is not indicative of future results. A full list of Quad-C portfolio companies is available upon request.

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